



**Request for Expression of Interest
(REOI)
Concessionary Loan for Financing Infrastructure Projects**

1. BACKGROUND

1.1 The Ministry of Public Works of the Republic of Liberia, formerly the Department of Public Works, was created by an Act of the National Legislature in 1928. Later in 1972, it was amended to a Ministry to adequately administer the engineering component of the Republic of Liberia in terms of surveying, drafting or designing, construction; and, supervision. The amendment seeks to improve and maintain, direct or by contract, all highways, bridges, roads, airports, seaports and all public infrastructure of the State;

In an effort to effectively and efficiently discharge its statutory mandate and satisfy this Government Pro-Poor Agenda for development and prosperity, the Ministry of Publics is desirous of increasing and enhancing road connectivity, housing and other key public infrastructure initiatives within the fifteen (15) Counties of Liberia. It is envisaged that this project will enhance economic growth and development as well as provide easy access to health, education, employment, agriculture and other opportunities geared at improving the well-being of its citizenry.

1.2 Liberia's inadequate infrastructure remains one of the critical reasons for holding back economic growth in the country. The existing infrastructure is largely inadequate to satisfy the needs of economic development, as well as, the demand arising from popular growth. However, the large fiscal deficit limits the Government's capacity to meet growing infrastructure needs, and has emerged as a major constraint to the country's efforts to improve its investment climate;

1.3 Against this background, the Government of Liberia acting by and through the Ministry of Public Works has decided to turn to private sector involvement in developed and developing countries across the globe to close its current infrastructure gap;

1.4 Accordingly, the Ministry of Public Works invites proposals for the implementation of projects in the tone of **Six Hundred to Eight Hundred Million United States Dollars (US\$600,000,000 - US\$800,000,000)** at an interest rate of 1-3%; and,

1.5 The Government of the Republic of Liberia, through the Ministry of Public Works, now invites interested and experienced international and multilateral firms with the requisite financial, technical capacity and portfolio to implement the project.

2.0 PROJECT DESCRIPTION

The project is a Financing Loan Agreement that would be signed by the Government of Liberia, the Financier and ratified by the National Legislature. The approved funding will be used for roads(excluding the northern and coastal corridor roads and the RIA Road Dualization Project), housing, health facilities, energy and other related



infrastructural projects that have been identified by the Government. Interested firms must demonstrate their ability to provide funding void of conditions not inimical to internationally accepted financial practices.

3.0 **EVALUATION CRITERIA**

Firms are hereby invited to submit proposals that meet the following requirements:

- A brief profile of the firm in narrative form, to include, the management and key staff;
- Last 3 years Audited Financial Statements;
- Company's profile, to include, names of directors/proprietors, articles of incorporation, contact details, contact persons and business ownership;
- The firm should have been in existence and operating under appropriate legal status for a minimum of five (5) years;
- The firm must demonstrate experience of having undertaken at least three (3) similar projects;
- Proposed transaction structure and justification; and,
- All other supporting information critical to your proposal.

4.0 **LANGUAGE**

The EOI and all correspondences and documents should be written in the English language. Supporting documents and printed literature submitted with the EOI may be in other languages provided they are accompanied by appropriate notarized translations of the pertinent passages in English. Supporting materials which are not translated into English will not be considered. For the purpose of interpretation and evaluation of the EOI, the English translation shall prevail. It should be emphasized that any document in foreign language, not accompanied by an English version, and duly authenticated, will be liable to rejection.

3.0 **DISCLAIMER**

The Government of Liberia reserves the right to accept or decline any proposal submitted as well as award portions of the request to various bidders as it sees fit. This EOI does not commit the Government of Liberia to award a contract and/or pay any cost incurred in the preparation of a proposal.

4.0 **SEALING AND MARKING OF EOI**

The envelope carrying the EOI must indicate the name, address, email and other contact information for Applicant (or the Lead Member in the case of a Consortium). The envelope shall clearly bear the following identification:

‘EXPRESSION OF INTEREST FOR CONCESSIONARY LOAN FOR FINANCING INFRASTRUCTURE PROJECTS’



7.0 NEXT STEPS

- Following the close of applications, submitted EOIs shall be evaluated and rated on the basis of legal, technical and financial capacities. Only firms short-listed would be issued Request for Proposals (RFP);
- RFP documents may be issued to the short-listed firms at a cost.

4.0 SUBMISSION OF EOI

All applications must be submitted electronically and in hard copies to the following address no later than, **Thursday, October 4, 2018** at the precise hour of **12:00p.m. Liberian Time:**

Hon. Mobutu V. Nyenpan
MINISTER
Ministry of Public Works
Lynch Street
Monrovia, Liberia

And

Email: monviah2006@yahoo.com